

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE COBALT INTERNATIONAL ENERGY,  
INC. SECURITIES LITIGATION

LEAD CASE NO. 4:14-cv-03428

**EXHIBITS CITED IN THE COBALT DEFENDANTS'  
MOTION TO DISMISS**

<b>Exhibit No.</b>	<b>Description</b>	<b>CAC Reference<sup>1</sup></b>
1.	Decree Law No. 14/09 (Angola Council of Ministers June 11, 2009), <i>cited in Mot. as Decree Law No. 14/09</i>	¶¶ 60, 93; <i>see also</i> Mot. at 7 n.11
2.	Decree Law No. 15/09 (Angola Council of Ministers June 11, 2009), <i>cited in Mot. as Decree Law No. 15/09</i>	¶¶ 60, 93; <i>see also</i> Mot. at 7 n.11
3.	10/30/2009 Amendment No. 2 to Form S-1 (filed 10/30/2009, dated 10/29/2009), <i>cited in Mot. as 10/30/09 S-1/A</i>	¶ 59; <i>see also</i> Mot. at 3 n.4
4.	11/27/2009 Amendment No. 3 to Form S-1, <i>cited in Mot. as 11/27/09 S-1/A</i>	¶ 59; <i>see also</i> Mot. at 7 n.12
5.	3/30/2010 Form 10-K, <i>cited in Mot. as 3/30/10 10-K</i>	¶ 224
6.	Press Release, Global Witness, <i>Goldman Sachs Backs Angolan Oil Deal Despite Corruption Risks</i> (May 20, 2010), <i>cited in Mot. as 5/20/10 Global Witness Article</i>	¶ 75
7.	Rafael Marques de Morais, <i>President's three henchmen lead the plunder of state assets in Angola</i> (Maka Angola July 30, 2010), <i>cited in Mot. as 7/30/10 Maka Angola Article</i>	¶¶ 66, 77
8.	3/1/2011 Form 10-K, <i>cited in Mot. as 3/1/11 10-K</i>	¶¶ 3, 79, 81, 129–32, 226, 229

<sup>1</sup> The CAC relies upon the Cobalt Defendants' exhibits in at least the CAC paragraphs listed in the third column.

Exhibit No.	Description	CAC Reference <sup>1</sup>
9.	3/11/2011 Form 8-K, <i>cited in Mot. as 3/11/11 8-K</i>	¶¶ 80, 133–35, 226, 229
10.	12/20/2011 Form 8-K, <i>cited in Mot. as 12/20/11 8-K</i>	¶¶ 82, 137
11.	Maria Lyn Ramos, <i>Angola's Oil Industry Operations</i> (Open Society Initiative for Southern Africa 2011), <i>cited in Mot. as OSISA Article</i>	¶ 53
12.	Criminal Complaint against Partners of Nazaki Oil & Gaz, S.A. and Cobalt International Energy, Inc. brought by Rafael Marques de Morais (Angola Atty. General Jan. 6, 2012), <i>available at</i> <a href="http://makaangola.org/wp-content/uploads/2012/01/Criminal_Complaint.pdf">http://makaangola.org/wp-content/uploads/2012/01/Criminal_Complaint.pdf</a>	¶ 92
13.	2/21/2012 Form 10-K, <i>cited in Mot. as 2/21/12 10-K</i>	¶¶ 93–94, 139–45, 146–47, 226, 229, 234–35
14.	2/23/2012 Form 424B5, <i>cited in Mot. as 2/23/12 Prospectus</i>	¶ 146
15.	Joseph H. Bryant, Statement of Changes in Beneficial Ownership (Form 4) (Mar. 2, 2012), <i>cited in Mot. as 3/2/12 Bryant Form 4</i>	¶ 94
16.	Tom Burgis & Cynthia O'Murchi, <i>Angola Officials Held Hidden Oil Stakes</i> , Financial Times, Apr. 15, 2012, <i>cited in Mot. as 4/15/12 FT Article 1</i>	¶¶ 67, 95
17.	Tom Burgis & Cynthia O'Murchi, <i>Spotlight Falls on Cobalt's Angola Partner</i> , Financial Times, Apr. 15, 2012, <i>cited in Mot. as 4/15/12 FT Article 2</i>	¶ 68
18.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Responds to Financial Times Article (Apr. 16, 2012), <i>cited in Mot. as 4/16/12 Press Release</i>	¶ 148
19.	5/1/2012 Earnings Call Tr., <i>cited in Mot. as 5/1/12 Call Tr.</i>	¶ 152
20.	7/31/2012 Form 10-Q, <i>cited in Mot. as 7/31/12 10-Q</i>	¶¶ 155, 159–160, 234–35, 244–45

Exhibit No.	Description	CAC Reference <sup>1</sup>
21.	Letter from Karl Hiller, Branch Chief, SEC to John P. Wilkerson, Chief Financial Officer, Cobalt International Energy, Inc. (Oct. 26, 2012), <i>cited in Mot. as 10/26/12 Letter</i>	¶ 239
22.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Announces Third Quarter 2012 Results (Oct. 30, 2012), <i>cited in Mot. as 10/30/12 Earnings Release</i>	¶ 172
23.	10/30/2012 Earnings Call Tr., <i>cited in Mot. as 10/30/12 Call Tr.</i>	¶¶ 102–03, 157
24.	11/14/2012 Investor Presentation, <i>cited in Appendix 1</i>	¶ 102
25.	Letter from John P. Wilkerson, Chief Financial Officer, Cobalt International Energy, Inc. to Karl Hiller, Branch Chief, SEC (Nov. 20, 2012), <i>cited in Mot. as 11/20/12 Letter</i>	¶ 239
26.	Rafael Marques de Morais, <i>Trafigura and the Angolan Presidential Mafia</i> (Maka Angola Jan. 5, 2013), <i>cited in Mot. as 1/5/13 Maka Angola Article</i>	¶ 66 n.11
27.	1/16/2013 Form 424B7, <i>cited in Appendix 1</i>	¶ 160
28.	2/5/2013 Investor Presentation, <i>cited in Mot. as 2/5/13 Investor Deck</i>	¶ 161
29.	2/26/2013 Form 10-K, <i>cited in Mot. as 2/26/13 10-K</i>	¶¶ 101, 162–64, 249–50
30.	2/26/2013 Earnings Call Tr., <i>cited in Mot. as 2/26/13 Tr.</i>	¶¶ 104, 163
31.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Announces Fourth Quarter and Year-End 2012 Results and Provides Operational Update on its Gulf of Mexico and West Africa Drilling Operations (Feb. 26, 2013), <i>cited in Mot. as 2/26/13 Earnings Release</i>	¶ 169
32.	8/6/2014 Form 10-Q, <i>cited in Mot. as 8/6/14 10-Q</i>	¶ 185
33.	3/19/2013 Investor Presentation, <i>cited in Mot. as 3/19/13 Investor Deck</i>	¶¶ 104, 167

Exhibit No.	Description	CAC Reference <sup>1</sup>
34.	5/8/2013 Form 424B7, <i>cited in Appendix 1</i>	¶ 168
35.	5/21/2013 Investor Presentation, <i>cited in Mot. as 5/21/13 Investor Deck</i>	¶ 167
36.	6/4/2013 Investor Presentation, <i>cited in Mot. as 6/4/13 Investor Deck</i>	¶ 167
37.	<i>Cobalt International Energy, Oil Exploration Has High Stakes, But Few Executives Understand How High Tech Can Mitigate its Risks Better Than Joseph Bryant, CEO of Cobalt International Energy</i> , Exceptional Magazine (Ernst & Young July 2013), <i>available at</i> <a href="http://www.ey.com/US/en/Services/Strategic-Growth-Markets/Exceptional-magazine-Americas-edition-July-2013---Cobalt-International-Energy">http://www.ey.com/US/en/Services/Strategic-Growth-Markets/Exceptional-magazine-Americas-edition-July-2013---Cobalt-International-Energy</a> , <i>cited in Mot. as July 2013 EY Article</i>	¶ 49
38.	7/30/2013 Form 10-Q , <i>cited in Mot. as 7/30/13 10-Q</i>	¶ 165
39.	8/28/2013 Investor Presentation, <i>cited in Mot. as 8/28/13 Investor Deck</i>	¶ 167
40.	9/10/2013 Investor Presentation, <i>cited in Mot. as 9/10/13 Investor Deck</i>	¶ 170
41.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Announces Third Quarter 2013 Results and Discoveries at Lontra and Mavinga (Oct. 29, 2013), <i>cited in Mot. as 10/29/13 Earnings Release</i>	¶ 172
42.	10/29/2013 Earnings Call Tr., <i>cited in Mot. as 10/29/13 Call Tr.</i>	¶¶ 107, 173
43.	10/29/2013 Investor Presentation, <i>cited in Mot. as 10/29/13 Investor Deck</i>	¶ 170
44.	10/29/2013 Form 8-K, <i>cited in Mot. as 10/29/13 8-K</i>	¶ 172
45.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Confirms Significant Pre-salt Discovery at its Lontra #1 Well, Offshore Angola (Dec. 1, 2013), <i>cited in Mot. as 12/1/13 Press Release</i>	¶ 108

Exhibit No.	Description	CAC Reference <sup>1</sup>
46.	12/3/2013 Investor Presentation, <i>cited in Mot. as 12/3/13 Investor Deck</i>	¶ 170
47.	2/27/2014 Form 10-K, <i>cited in Mot. as 2/27/14 10-K</i>	¶¶ 101, 176–77, 255–56
48.	2/27/2014 Earnings Call Tr., <i>cited in Mot. as 2/27/14 Call Tr.</i>	¶ 178
49.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Announces Fourth Quarter and Year-End 2013 Results and Provides Operational Update on its West Africa Drilling Operations (Feb. 27, 2014), <i>cited in Mot. as 2/27/14 Earnings Release.</i>	¶¶ 113, 178; <i>see also</i> Mot. at 47 n.77
50.	Executive Decree No. 88/14 (Angola Ministry of Petroleum Mar. 25, 2014), <i>cited in Mot. as Executive Decree No. 88/14</i>	¶ 123; <i>see also</i> Mot. at 7 n.11
51.	Executive Decree No. 89/14 (Angola Ministry of Petroleum Mar. 25, 2014), <i>cited in Mot. as Executive Decree No. 89/14</i>	¶ 123; <i>see also</i> Mot. at 7 n.11
52.	5/1/2014 Form 10-Q, <i>cited in Mot. as 5/1/14 10-Q</i>	¶ 114
53.	EXHIBIT NUMBER NOT USED	
54.	5/7/2014 Form 424B3, <i>cited in Mot. as 5/7/14 424B3</i>	¶ 115
55.	Letter from Lynne L. Hackedorn, Vice President, Government and Public Affairs, Cobalt to Barnaby Pace, Global Witness (May 14, 2014), <i>cited in Mot. as 5/14/14 Global Witness Letter</i>	¶ 118
56.	Press Release, Global Witness, <i>BP and Partners' US \$350 Million Payments in Corruption-Prone Angola Show Need for U.S. Transparency Rule</i> (Aug. 4, 2014), <i>cited in Mot. as 8/4/14 Global Witness Article</i>	¶ 117
57.	8/5/2014 Form 8-K, <i>cited in Mot. as 8/5/14 8-K</i>	¶¶ 119, 206
58.	Nidaa Bakhsh, <i>BP, Cobalt Angola Money Shows More Transparency Needed, NGO Says</i> , Bloomberg, Aug. 5, 2014, <i>cited in Mot. as 8/5/14 Bloomberg article</i>	¶ 119
59.	8/5/2014 Earnings Call Tr., <i>cited in Mot. as 8/5/14 Call Tr.</i>	¶¶ 116, 117

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60.	EXHIBIT NUMBER NOT USED	
61.	Edward Westlake, <i>Cobalt International Energy - Deep Discount to Discovered Value, But</i> (Credit Suisse Analyst Report Aug. 6, 2014), <i>cited in</i> Appendix 1	¶ 120
62.	Tim Fernholz, <i>The Absence of a Mysterious Research Center in Angola Could be Evidence of Oil Corruption</i> , Quartz, Aug. 12, 2014, <i>cited in</i> Mot. as 8/12/14 Quartz Article	¶ 120
63.	Frances Coppola, <i>Cobalt International Energy: Oil, Angola and Corruption</i> , Forbes, Aug. 17, 2014, <i>cited in</i> Mot. as 8/17/14 Forbes article	¶ 121
64.	8/26/2014 Form 8-K, <i>cited in</i> Mot. as 8/26/14 8-K	¶ 122
65.	EXHIBIT NUMBER NOT USED	¶ 123
66.	Press Release, Cobalt International Energy, Inc., Cobalt International Energy, Inc. Announces Third Quarter 2014 Results and Provides Operational Update (Nov. 4, 2014), <i>cited in</i> Mot. as 11/4/14 Earnings Release	¶ 124
67.	2/23/2015 Form 10-K, <i>cited in</i> Mot. as 2/23/15 10-K	¶ 119 n.25; <i>see also</i> Mot. at 4 n.6
68.	Rafael Marques de Morais, <i>The Angolan Presidency: The Epicentre of Corruption</i> (Maka Angola July 2010), <i>cited in</i> Mot. as 7/10 Maka Angola Report	¶ 77
69.	EXHIBIT NUMBER NOT USED	
70.	Ana Silva, <i>Manuel Vicente: Transparently Corrupt</i> (Maka Angola June 1, 2012), <i>cited in</i> Mot. as 6/1/12 Maka Angola Article	¶ 100
71.	10/30/2012 Form 10-Q, <i>cited in</i> Mot. as 10/30/12 10-Q	¶ 156